

# **ARTICLE**

## Movements and oceanographic associations of bigeye tuna (*Thunnus obesus*) in the Northwest Atlantic

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**Abstract:** To address the lack of fisheries-independent information for Atlantic bigeye tuna (*Thunnus obesus*), we released 21 adults (131 ± 12 cm curved fork length) between 2008 and 2010 in the Sargasso Sea and Northwest Atlantic. Data from nine tags (range: 1–292 days; mean: 89 days) revealed (*i*) pronounced north–south movements in pelagic waters between areas including Georges Bank, Mid- and South Atlantic Bight, Caribbean Sea, and Brazilian shelf, (*ii*) a lack of east–west exchange, and (*iii*) a high-use area in the Hatteras Plain, centered southwest of Bermuda. Bigeye tuna occupied water masses of 2.7-28.2 °C and depths of 0–1280 m, with deeper depths in the daytime (daily mean  $\pm$  standard deviation: 196 $\pm$ 92 m) than at nighttime (45 $\pm$ 29 m). Even though bigeye tuna are assumed to forage on the deep scattered layer during the day, generalized additive mixed models did not identify the deep scattered layer as an important predictor of daytime swimming depth. Model results highlight the importance of geographic location in influencing habitat utilization, and thus suggest the need for fisheries-independent monitoring in high-catch areas, such as the central and equatorial Atlantic.

**Résumé :** Pour pallier l'absence d'information indépendante des pêches concernant le thon obèse (*Thunnus obesus*) de l'Atlantique, nous avons relâché 21 adultes (131 ± 12 cm longueur à la fourche incurvée) de 2008 à 2010, dans la mer des Sargasses et le nord-ouest de l'Atlantique. Des données de neuf étiquettes (intervalle : 1–292 jours; moyenne: 89 jours) ont révélé (*i*) des déplacements nord–sud marqués dans les eaux pélagiques entre différentes régions dont le banc de Georges, les golfes médio- et sud-atlantiques, la mer des Caraïbes et le plateau brésilien, (*ii*) l'absence d'échanges est–ouest et (*iii*) une région de forte utilisation dans la plaine abyssale d'Hatteras, centrée au sud-ouest des Bermudes. Les thons obèses occupaient des masses d'eau de 2,7 °C à 28,2 °C et des profondeurs de 0 m à 1 280 m, préférant de plus grandes profondeurs le jour (moyenne quotidienne ± SD: 196 ± 92 m) que la nuit (45 ± 29 m). Même s'il est présumé que les thons obèses se nourrissent dans la couche diffusante profonde le jour, des modèles mixtes additifs généralisés n'ont pas établi que la couche diffusante profonde était une importante variable prédictive de la profondeur de nage diurne. Les résultats des modèles mettent en évidence l'importante influence de l'emplacement géographique sur l'utilisation de l'habitat, soulignant ainsi la nécessité d'une surveillance indépendante des pêches dans les régions de forte capture comme l'Atlantique central et équatorial. [Traduit par la Rédaction]

#### **Introduction**

Bigeye tuna (*Thunnus obesus*) is one of the most important commercial tuna species in the Atlantic. It is most commonly found in tropical and subtropical waters, but is fished from 50°N to 50°S [\(Pallarés et al. 1996\)](#page-13-0). The Atlantic population is managed as a single stock [\(Anonymous 2005,](#page-12-0) [2011](#page-12-1)*b*), based on genetics [\(Durand](#page-13-1) [et al. 2005;](#page-13-1) [Gonzalez et al. 2008;](#page-13-2) [Martínez et al. 2006\)](#page-13-3), spatiotemporal distribution of catch [\(Anonymous 2011](#page-12-2)*a*), and movements from conventional tagging [\(International Commission for the](#page-13-4) [Conservation of Atlantic Tunas 2006;](#page-13-4) [Zavala-Camin 1977\)](#page-14-0). Tagging information, however, is particularly limited for the Northwest Atlantic. The International Commission for the Conservation of Atlantic Tunas (ICCAT) conventional tag database contains 11 198 conventional tags deployed but only 12 complete tag–recapture records originating from or terminated in this region between 1969 and 2009. To date, only two studies have utilized electronic tags to track Atlantic bigeye tuna [\(Arrizabalaga et al.](#page-12-3) 2008; [Matsumoto et al. 2005\)](#page-13-5). Tagging durations from these studies were relatively short (max. 113 days) and did not allow for seasonal analysis of movement or exploration of alternate stock composition hypotheses. Longer term movement information is needed to evaluate life history, habitat utilization, and alternative stock scenarios [\(ICCAT 2006\)](#page-13-4), such as northern and southern stocks [\(Anonymous 2005\)](#page-12-0).

Much of the current knowledge on Atlantic bigeye tuna focuses on providing fisheries indices in support of stock assessment [\(Anonymous 2011](#page-12-1)*b*). Some biological parameters such as age and growth (summarized in [Duarte-Neto et al. 2012\)](#page-13-6), spawning time [\(Matsumoto and Miyabe 2002\)](#page-13-7), and sexual maturity [\(Matsumoto](#page-13-7) [and Miyabe 2002;](#page-13-7) [Zhu et al. 2011\)](#page-14-1) are established, mostly based on samples from the East or Central Atlantic. Minimum size for sexual maturity is estimated at 100–110 cm fork length. Drawing upon various studies on larval observations and maturity stage of gonads, [Cayré et al. \(1991\)](#page-13-8) identified these common observations: (*i*) spawning occurs over a large geographical area around the Equator, spanning 15°N to 15°S in warm waters extending from the Gulf of Guinea to the American coasts; (*ii*) larvae occur in waters mostly above 24 °C [\(Rudomiotkina 1983\)](#page-14-2) and up to 30 °C [\(Caverivière et al. 1976\)](#page-13-9); and (*iii*) spawning occurs year-round, with the highest observed activity around the Gulf of Guinea from December to April, south of Brazil (0°S–10°S, 25°W–40°W) from January to June, and the Central North Atlantic between the northeastern coast of Brazil and the Gulf of Guinea (5°N–27°N, 25°W–60°W) from June to August. Movement and spatiotemporal distribution of bigeye tuna should reflect strategies of energy

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**Note:** CFL, curved fork length.

*a*Estimated from length–weight relationship as specified in [Parks et al. \(1982\).](#page-14-6)

*b*Recovered physically.

allocation and resource utilization, as demonstrated in bluefin tuna [\(Chapman et al. 2011\)](#page-13-10).

Vertical movement of bigeye tuna is modulated by physiological constraints [\(Brill et al. 2005\)](#page-12-4) and food availability [\(Bertrand](#page-12-5) [et al. 2002\)](#page-12-5). The diel swimming pattern with deeper daytime depths between 300 and 500 m is attributed to feeding on organisms associated with the deep (also called, sound) scattering layer [\(Josse et al. 1998;](#page-13-11) [Dagorn et al. 2000;](#page-13-12) [Matsumoto et al. 2013](#page-13-13)*a*), while oscillatory dives between deeper daytime depths and the surface mixed layer are hypothesized as being thermoregulatory behavior [\(Brill 1994;](#page-12-6) [Holland et al. 1992;](#page-13-14) [Schaefer and Fuller 2002;](#page-14-3) [Musyl](#page-13-15) [et al. 2003\)](#page-13-15). Vertical movement data from archival tags are used in providing more reliable estimates of relative abundance [\(Bigelow](#page-12-7) [et al. 2002\)](#page-12-7), investigating fisheries management measures [\(Sibert](#page-14-4) [et al. 2012\)](#page-14-4) and climate change impacts [\(Lehodey et al. 2010\)](#page-13-16) on tuna populations. However, in the Atlantic, short tag deployments [\(Matsumoto et al. 2005;](#page-13-5) [Arrizabalaga et al. 2008\)](#page-12-3) have so far returned only sparse records. To address this data gap, we applied methods for achieving long-term tag retention in bluefin tuna [\(Galuardi et al. 2010;](#page-13-17) [Galuardi and Lutcavage 2012\)](#page-13-18) and conducted the first pop-up satellite archival tag (PSAT) study on bigeye tuna in the Northwest Atlantic.We analyzed tagging results in the context of fisheries data to allow broader applications of our findings.

#### **Materials and methods**

#### **PSAT tagging**

Twenty-one PSATs (X-tag; Microwave Telemetry, Inc., Columbia, Maryland, USA) were deployed on adult bigeye tuna (mean ± standard deviation (SD):  $131 \pm 12$  cm curved fork length (CFL)) between 2008 and 2010 aboard the longline vessel FV *Eagle Eye II* in the Northwest Atlantic [\(Table 1\)](#page-1-0). Upon retrieval from a branch line, fish condition was assessed, and individuals that were undamaged and hooked in the gape were tagged either on board or alongside the boat with a long pole. Tags were tethered via monofilament to a nylon "umbrella" dart [\(Lutcavage et al. 1999;](#page-13-19) [Wilson et al. 2005\)](#page-14-5) and implanted in the dorsal musculature at the base of the second dorsal fin. Hooks were also removed. Round weight was visually estimated by the captain and senior crew members in 5 lb (1 lb = 0.454 kg) increments, and, for fish brought on board, CFL was measured to the nearest inch  $(1 in = 2.54 cm)$ . When only weight  $(kg)$ 

was available, it was used to estimate straight fork length (FL; cm) using the following length–mass equation: round weight =  $2.396 \times$ 10−5(FL)2.9774 [\(Parks et al. 1982\)](#page-14-6). FL was then converted to CFL by the equation  $FL = CFL \times 0.9728$  [\(Salz et al. 2007\)](#page-14-7). This conversion is based on data from Atlantic bluefin tuna, since no published data are available for Atlantic bigeye tuna and these two species have a similar body plan. PSATs were programmed to record relative light level, external temperature, and pressure (depth) every 2 min for 8 or 12 months. Physically recovered tags contained the full-resolution time series; otherwise data were subsampled by manufacturer routines for transmission through the Argos satellites. Transmitted formats included estimated sunrise and sunset times, daily minimum and maximum depths and temperatures, and depth and temperature records available at 15 min marks (0:00, 0:15, 0:30, 0:45) of the hour. All tags had a fail-safe release set at 4 days, which would indicate postrelease mortality or tag shedding. Returned data were imported into and managed through Tagbase, a freely available database system for electronic tags [\(Lam and](#page-13-20) [Tsontos 2011\)](#page-13-20).

#### **Geolocation**

Daily diel vertical behavior of bigeye tuna has been well documented (e.g., [Musyl et al. 2003;](#page-13-15) [Evans et al. 2008;](#page-13-21) [Schaefer and](#page-14-8) [Fuller 2010;](#page-14-8) [Matsumoto et al. 2013](#page-13-22)*b*). We exploited this regularity in swimming pattern to derive inputs to a state-space model, Trackit, with sea surface temperature (SST) matching [\(Lam et al.](#page-13-23) [2010\)](#page-13-23) for estimation of horizontal movement. Trackit utilizes a scanning algorithm that identifies solar events by examining differences in a time series of light values. This presents a problem for bigeye tuna, which typically spends daytime at deep depths and nighttime at shallow depths. Recorded light curves from this type of behavior show very little change in light intensity or a pattern where light increases near sunset instead of declining. We therefore developed a technique to use depth as a surrogate for light. A light-level proxy was constructed from depth records by excluding values deeper than 400 m and linearly rescaling them to the sensor range of relative light levels typical of implantable geolocating tags (e.g., Lotek Wireless LTD series, Wildlife Computers Mk series). Solar events were then identified using the Trackit scanning algorithm, and extreme outliers were removed prior to

#### Lam et al. 2002 and 2003 and 2008 and 2008

running the model. We used daily maximum tag temperatures and 1° resolution weekly NOAA Optimum Interpolation SST V2 satellite imagery [\(Reynolds et al. 2007\)](#page-14-9) as SST inputs for Trackit. For one tag, with a short deployment period (2010-17272; 18 days at liberty), a more basic model, Ukfsst [\(Lam et al. 2008\)](#page-13-24), was used to estimate positions based on manufacturer-calculated geolocations and SST. Lastly, bathymetric correction was applied to all tracks to obtain the final position estimates [\(Galuardi et al. 2010\)](#page-13-17).

#### **Tag-recorded water column data**

We defined depth and temperature records as day or night, based on local sunset and sunrise times calculated from estimated positions using the "sunriset" function in the R (version 2.15.2) package "maptools" (version 0.8-23; [http://cran.r-project.org/web/](http://cran.r-project.org/web/packages/maptools) [packages/maptools\)](http://cran.r-project.org/web/packages/maptools). Data were summarized daily, and differences between SST and ambient temperatures (mean, minimum) recorded by a fish were also calculated.

#### **Environmental parameters**

To characterize potential bigeye tuna associations with the environment, we downloaded remote sensing and climatological data from NOAA CoastWatch ERDDAP [\(http://coastwatch.pfeg.](http://coastwatch.pfeg.noaa.gov/erddap) [noaa.gov/erddap\)](http://coastwatch.pfeg.noaa.gov/erddap). These include NASA Jet Propulsion Lab's Multiscale Ultra-high Resolution SST (global, 0.011° daily resolution), NOAA–NCDC Blended Sea Surface Winds Wind Stress (speed component, global, 0.25° daily resolution), Aviso Sea Surface Height Deviation (global, 0.25° daily resolution), Aqua MODIS Chlorophyll *a* (eastern United States, 0.0125° 8-day resolution), and dissolved oxygen [\(Garcia et al. 2010\)](#page-13-25) and temperature [\(Locarnini et al.](#page-13-26) [2010\)](#page-13-26) from World Ocean Atlas 2009, at 100 m intervals from 100 to 500 m (global, 1° monthly resolution). Bathymetric values were obtained from Smith and Sandwell Topography (0.0167° resolution, version 11.1). Along each track point, data were extracted for a neighborhood bounded by the 95% confidence region around a position estimate. A point value for the environmental variable was then obtained from averaging the values within a given neighborhood. Extraction routines are available through NOAA CoastWatch West Coast Regional Node [\(http://coastwatch.pfeg.](http://coastwatch.pfeg.noaa.gov/xtracto) [noaa.gov/xtracto\)](http://coastwatch.pfeg.noaa.gov/xtracto).

To estimate the position of the Gulf Stream, we used water column temperature data obtained from the Naval Oceanographic Office NCOM model (global, 0.125° 3-hour resolution), hosted by NOAA OceanNOMADS [\(http://ecowatch.ncddc.noaa.gov\)](http://ecowatch.ncddc.noaa.gov). We estimated the Gulf Stream position daily at noon as defined by the 12 °C isotherm at 400 m [\(Halkin and Rossby 1985\)](#page-13-27).

#### **Daytime deep scattering layer estimation**

To investigate bigeye tuna utilization of the deep scattering layer (DSL) for foraging opportunities, we derived global maps of daytime DSL using remotely sensed datasets of NASA FLASHFlux solar insolation, INSOL (global, 0.25° 8-day resolution; [http://neo.sci.](http://neo.sci.gsfc.nasa.gov/Search.html?datasetId=CERES_INSOL_E) [gsfc.nasa.gov/Search.html?datasetId=CERES\\_INSOL\\_E\)](http://neo.sci.gsfc.nasa.gov/Search.html?datasetId=CERES_INSOL_E) and diffuse attenuation coefficient at 490 nm, KD490 (global, 0.25° monthly resolution). KD490 and chlorophyll *a*, Case 1 water (global, 0.0417° monthly resolution) were obtained from GlobColour of European Space Agency [\(http://www.globcolour.info/data\\_access\\_nrt.html\)](http://www.globcolour.info/data_access_nrt.html), which are derived from measurements across multiple sensors (MODIS, SeaWiFS, and MERIS). Monthly data were used to reduce gaps due to cloud cover.

We approximated irradiances at the top ( $10^9$  photons·cm<sup>-2</sup>·s<sup>-1</sup>·nm<sup>-1</sup> at 480 nm) and bottom (10<sup>0</sup> photons·cm<sup>-2</sup>·s<sup>-1</sup>·nm<sup>-1</sup>) of daytime DSL from [Frank and Widder \(2002\),](#page-13-28) who conducted in situ measurements of downwelling irradiance and distributions of various groups of DSL organisms in Oceanographer Canyon (40.3167°N,

68.133°W). Irradiances were converted into power per unit area (W·m−2) according to the Planck relation to match the unit of INSOL. Depths at which these irradiances occurred were then calculated by applying the Beer–Lambert equation,  $I_z = I_0 e^{-kz}$ , where  $I_z$  is the irradiance at depth  $(z)$ ,  $I_0$  is the surface irradiance, and *k* is the attenuation coefficient (KD490). Resulting maps of daytime DSL depths were available at an 8-day interval and 0.25° spatial resolution. Daytime DSL depths (top and bottom) were extracted along the track as previously described.

#### **Generalized additive mixed models**

We used generalized additive mixed models (GAMMs) to determine which factors influence daily vertical activity of bigeye tuna. Five different GAMMs were fit separately to the following measures of vertical activity (**R***<sup>i</sup>* ): daytime mean depth, nighttime mean depth, maximum depth, daytime mean temperature, and nighttime mean temperature. Since observations were repeated measures collected from the same individuals, we modeled individual fish as a random effect. We incorporated a number of explanatory variables as fixed effects: location, month, SST, temperature at 100 m intervals (100–500 m), dissolved oxygen at 100 m intervals, sea surface height deviation, surface wind speed, and daytime DSL depths. We accounted for spatial patterns by explicitly modeling location as a fixed effect.

GAMMs were constructed with the R package, "mgcv" (version 1.7-22; [Wood 2006\)](#page-14-10) using the Gaussian family with an identity– link function. Other than month, explanatory variables were modeled as continuous variables and smoothed. Smoothing functions were chosen automatically and evaluated manually using the "gam.check" function. We adopted the "top-down" model selection strategy [\(Diggle et al. 2002\)](#page-13-29) by starting with a "beyond optimal" model, and subsequently dropping explanatory variables to arrive at the final model. The starting model is formulated as follows:

$$
\mathbf{R}_i = S(\text{Location}_i) + \text{Month}_i + f_1(\mathbf{X}_1) + f_2(\mathbf{X}_2) + \dots + f_j(\mathbf{X}_j) + \text{Fish}_i \times b_i + \varepsilon
$$

where  $\mathbf{R}_i$  is the matrix of vertical activity for Fish<sub>i</sub> and  $i = 1, ..., n$ , where *n* represents the number of individual fish; *S* is a smoothing function for location; **Location***<sup>i</sup>* is the matrix of longitude and latitude for Fish*<sup>i</sup>* ; **Month***<sup>i</sup>* is the matrix of month of observation for Fish<sub>i</sub>;  $f_1...f_j$  are smoothing functions for environmental variable  $j$ , and  $j = 1, \ldots$ , are the number of different environmental variables; **X**1…**X***<sup>j</sup>* are matrices of environmental variable *j* for Fish*<sup>i</sup>* ;  $b_i \sim N(0, D)$  and  $\varepsilon \sim N(0, \sigma^2)$ , where *D* and  $\sigma^2$  are variances, and  $b_1...b_n$  and  $\varepsilon$  are independent.

We selected the final model by minimizing both the Akaike information criterion (AIC) and Bayesian information criterion (BIC) scores. Candidate predictors that were statistically significant at the  $\alpha$  = 0.05 level were retained during the selection process. Finally, we evaluated the models by checking diagnostic plots on fitted data and residuals (Fig. S2<sup>1</sup>).

#### **Lunar influences on swimming depth**

Correlation of diving depths (daily nighttime mean) with lunar illumination was investigated for tagged bigeye tuna that recorded data for more than two lunar cycles (approximately >59 days; *n* = 5). Concurrent data on fraction of the moon illuminated were obtained from the US Naval Observatory [\(http://aa.usno.navy.mil/](http://aa.usno.navy.mil/data/docs/MoonFraction.php) [data/docs/MoonFraction.php\)](http://aa.usno.navy.mil/data/docs/MoonFraction.php). We analyzed the correlation through

<span id="page-2-0"></span><sup>1</sup> Supplementary data are available with the article through the journal Web site at [http://nrcresearchpress.com/doi/suppl/10.1139/cjfas-2013-0511.](http://nrcresearchpress.com/doi/suppl/10.1139/cjfas-2013-0551)

the Pearson product–moment correlation coefficient between the two time series for each fish.

#### **Fisheries data**

To evaluate movements from tagged fish in relation to the bigeye tuna fishery in the Northwest Atlantic, we obtained conventional tag and fisheries data (Task II catch–effort; version Nov. 2012) from the ICCAT Secretariat [\(http://www.iccat.int/en/](http://www.iccat.int/en/accesingdb.htm) [accesingdb.htm\)](http://www.iccat.int/en/accesingdb.htm). We extracted longline (LL) data at the highest spatial resolution available for the Japanese ( $5^{\circ} \times 5^{\circ}$ ) and US ( $1^{\circ} \times 1^{\circ}$ ) fleets for the years 2000–2009 between 40°W and 85°W to calculate a mean catch per unit effort (CPUE; number of fish per 1000 hooks) at each station. CPUE was calculated only at stations with more than four sets during a given quarter. We chose this criterion to reduce bias due to too few samples at any station. Changes in distribution of quarterly CPUE were checked against 95% and 50% utilization distributions derived from PSAT tracks.

#### **Results**

Of the 21 X-tags deployed, 13 (62%) failed to report and 7 (33%) were shed prematurely and transmitted data via satellites. Fishermen recaptured one tag still attached to a fish before the programmed pop-off date and a nonreporting tag that failed to release on the pop-off date. A total of nine tags provided data records for 1–292 days [\(Table 1\)](#page-1-0). No reliable physical measurements were available for the recaptured fish. Depth and temperature records showed no evidence of predation (e.g., uncharacteristically warm temperatures at depths >100 m) or postrelease mortality (e.g., constant bottom depth). Spatiotemporal correspondence of remotely sensed and tag-derived SSTs confirmed broad-scale accuracy of geolocation procedures.

#### **Horizontal movements**

Tagged bigeye tuna covered a wide geographical range between 0°N–40°N and 42°W–75°W, integrating regions of productive (Georges Bank, Guiana Basin, shelf off the Brazilian Amazon) and oligotrophic waters (Hatteras Plain: 31°N, 71°W). They also displayed some site fidelity in which five tags with >100 days at liberty reported close to tagging locations [\(Table 1\)](#page-1-0). Given the months in which tagging occurred and the lengths of deployment, we derived position estimates for the months of October through May, and obtained positions for June through August from a single fish [\(Fig. 1\)](#page-4-0). September was not represented.

Bigeye tuna showed high usage of the Hatteras Plain in the area southwest of Bermuda [\(Table 1;](#page-1-0) [Fig. 1\)](#page-4-0). Fish (2010-17271, 2010-17272, and 2010-17276) released within a 4-day period in late October at the Canyons ( $\sim$ 40°N, 71°W) all swam south to the Hatteras Plain within 2–3 weeks [\(Figs. 1A–1C\)](#page-4-0). In this area, fish either utilized waters northeast of the Bahamas (*n* = 5; [Figs. 1A–1C,](#page-4-0) [1E\)](#page-4-0) or continued south towards South America through the Caribbean Sea (*n* = 1; [Fig. 1E\)](#page-4-0) or the Atlantic Ocean off the Leeward Islands of the Lesser Antilles ( $n = 1$ ; [Fig. 1C\)](#page-4-0). Two fish stayed along the South American coast between January and February [\(Figs. 1C](#page-4-0) and [1E\)](#page-4-0). From February to April, fish moved northward towards areas south of the Gulf Stream  $(n = 2;$  [Figs. 1D](#page-4-0) and [1F\)](#page-4-0) or around the Hatteras Plain (*n* = 1; [Fig. 1C\)](#page-4-0). This northward shift continued through April and into the summer  $(n = 2)$ . Gulf Stream margins [\(Fig. 2A\)](#page-5-0) and Georges Bank [\(Fig. 2B\)](#page-5-0) were utilized from June to August ( $n = 1$ ). Tagging ( $n = 5$ ) and recapture ( $n = 1$ ) locations also suggest BET were north of the Gulf Stream from late summer to autumn [\(Table 1\)](#page-1-0).

#### **Oceanographic associations**

With 98% of track points in areas of bottom depth >1000 m, tagged bigeye tuna stayed on the continental shelf break, on the continental slope, and in pelagic waters [\(Figs. 1](#page-4-0) and [2\)](#page-5-0). While surface chlorophyll associated with these environments varied from very low (<0.05 mg·m<sup>-3</sup>) to low (<0.4 mg·m<sup>-3</sup>), areas with enhanced (>1 mg·m−3) productivity can be found nearby [\(Figs. 2B](#page-5-0) and [2C\)](#page-5-0). SST was between 12 and 29 °C [\(Fig. 3D\)](#page-6-0). Temperature at 300 m was colder within the northern (40°N) and southern (5°N) extents of the tagged bigeye tuna latitudinal range than that in the subtropics [\(Fig. 3E\)](#page-6-0). A high concentration of dissolved oxygen (>3 mL·L−1) was present in the water column throughout the entire range [\(Fig. 3F\)](#page-6-0). Bigeye tuna were also associated with highly dynamic Gulf Stream features [\(Fig. 2A\)](#page-5-0).

#### **Vertical activity**

We observed deepest maximum depths south of 35°N [\(Fig. 3A\)](#page-6-0), with an overall maximum depth of 1280 m and a temperature range of 2.7–28.2 °C [\(Table 2\)](#page-7-0). Tagged bigeye tuna displayed consistent diel differences in depth and temperature distributions [\(Fig. 4;](#page-7-1) [Table 2\)](#page-7-0). Overall daytime depth (mean ± SD: 196 ± 92 m) was significantly (Student's *t* test; *p* < 2 × 10−16) deeper than nighttime depth (45 ± 29 m). Mean nighttime depth correlated significantly with lunar illumination [\(Table 2\)](#page-7-0), but the level of correlation was only low to moderate (0.2–0.44), because deepening of nighttime depth either led or lagged the full moon. Temperature association was more variable and dependent on latitude [\(Figs. 5A](#page-8-0) and [5C\)](#page-8-0). As bigeye tuna moved towards the Equator, peak temperature became warmer at night and cooler during the day. High usage of 17 °C strata was also evident at latitudes ≥20°N. Bigeye tuna experienced an ambient temperature 22 °C below SST, but the difference between SST and mean temperature was usually ≤4 °C (58% of data-days).

We observed several types of vertical movement in both transmitted and recovered time series, which were illustrated by recovered data from fish 2010-17271 [\(Fig. 6\)](#page-9-0). Daytime dives punctuated deeper swimming activity [\(Figs. 6A–6C\)](#page-9-0) or occurred frequently between 0 and 400 m [\(Fig. 6E\)](#page-9-0). Excursions to the surface mixed layer became infrequent [\(Fig. 6D\)](#page-9-0) when the fish traveled through the Nares Plain [\(Fig. 2D\)](#page-5-0). Bigeye tuna switched between the following nighttime patterns, remaining (*i*) at the surface with occasional dives to 50–200 m [\(Figs. 6A](#page-9-0) and [6E\)](#page-9-0), (*ii*) around the thermocline with few dives >100 m [\(Figs. 6B](#page-9-0) and [6D\)](#page-9-0), and (*iii*) between the surface and thermocline [\(Fig. 6C\)](#page-9-0). Shortly after being tagged, three fish (2010- 17271, 2010-17272, and 2010-17276) remained above 100 m for a period of 5–7 days, a pattern exhibited when bigeye tuna associate with floating objects [\(Schaefer and Fuller 2002,](#page-14-3) [2005\)](#page-14-11). Track positions indicated that these fish were near the Georges Bank canyons and New England seamounts [\(Fig. 1\)](#page-4-0) and thus were not restricted by bathymetry.

#### **Factors influencing daily vertical activity**

None of the environmental factors examined for effects on daily vertical activity were significant in their predictions. Results from GAMMs identified location as the primary predictor of vertical activity. The effect of month was only important for mean nighttime temperature. Since seasonal temperature variations are most pronounced at the surface and mixed layer, bigeye tuna nighttime occupancy at shallow depths would reflect such variations. The best-fit models explained (adjusted *R*2) 15%, 36%, 28%, 40%, and 80% of the variability for daytime mean depth, nighttime mean depth, maximum depth, daytime mean temperature, and nighttime mean temperature, respectively. Model predictions of daily vertical activity are shown in [Figs. 5](#page-8-0) and S1<sup>1</sup>.

Daytime mean depth was deepest around 10°N–20°N and progressively shoaled at higher latitudes [\(Fig. 5A\)](#page-8-0). Deepest maximum depth was found close to the South Atlantic Bight (Fig. S[11](#page-2-0) ), between 20°N and 30°N and northwest of the area with deeper daytime mean depth. The use of daytime DSL depths [\(Fig. 3B\)](#page-6-0) as proxies for potential prey field was not informative in predicting Lam et al. 500 to 200 m and 200

<span id="page-4-0"></span>**Fig. 1.** Tracks of tagged bigeye tuna (A) 2008-12975, 2010-14709, and 2010-17272; (B) 2010-17276; (C) 2010-17271; (D) 2010-14524; (E) 2010-14535; and (F) 2010-14526. Tagging locations: larger, thick-outlined circles; pop-off locations: triangles; contours of bottom depth ≤500 m: dotted lines. For the coloured version of this figure, refer to the Web site at [http://www.nrcresearchpress.com/doi/full/10.1139/cjfas-2013-0511.](http://www.nrcresearchpress.com/doi/full/10.1139/cjfas-2013-0511)



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Lam et al. 2002 and 2008 and 2008

<span id="page-6-0"></span>**Fig. 3.** Depths of bigeye tuna (A: mean daily maximum, C: mean daytime) and environmental parameters (B: top of daytime deep scattering layer, D: sea surface temperature, E: water column temperature at 300 m, F: dissolved oxygen concentration at 300 m) in a 1°  $\times$  1° grid. For the coloured version of this figure, refer to the Web site at [http://www.nrcresearchpress.com/doi/full/10.1139/cjfas-2013-0511.](http://www.nrcresearchpress.com/doi/full/10.1139/cjfas-2013-0511)



vertical activity, even though bigeye tuna presumably target DSL organisms [\(Josse et al. 1998;](#page-13-11) [Dagorn et al. 2000;](#page-13-12) [Matsumoto et al.](#page-13-13) [2013](#page-13-13)*a*). Nighttime mean depth was shallower than 100 m, with bigeye tuna staying close to the sea surface at >32°N [\(Fig. 5B\)](#page-8-0).

Colder daytime mean temperature (<17 °C) was found at higher latitudes and around the Equator [\(Fig. 5C\)](#page-8-0), while nighttime mean temperature followed a warming gradient from high to low latitudes [\(Fig. 5D\)](#page-8-0).

<span id="page-7-0"></span>



**Note:** \*, *p* < 0.01; \*\*\*, *p* < 0.0001. CFL, curved fork length; NA, not applicable. *a*Recovered physically.

<span id="page-7-1"></span>



#### **Discussion**

This study provides the first fisheries-independent information on horizontal and vertical habitat use of bigeye tuna in the Northwest Atlantic. Tagged fish moved primarily north to south and remained in pelagic waters. Bigeye tuna displayed typical diel swimming with deeper (>300 m) daytime depths and spent little time at shallow depths. At night, bigeye tuna remained within the surface mixed layer and exhibited several depth patterns that were not previously observed [\(Schaefer and Fuller 2002,](#page-14-3) [2005\)](#page-14-11) or described (e.g., [Fig. 6](#page-9-0) in [Musyl et al. 2003\)](#page-13-15).

#### **Tag performance**

We observed a very low reporting rate (35%; *n* = 20; 15%–59%, binomial 95% probability confidence interval) as compared with the reporting rate (90%;  $n = 31$ ; 81%–97%, bootstrapped 95% confidence interval) for bigeye tuna from a meta-analysis of four studies [\(Musyl et al. 2011\)](#page-13-30). On a positive note, our tag retention (mean 117 days) is comparable to other mesopelagic species (96 days) and is much longer than bigeye tuna (9 days) utilizing tags from the same manufacturer [\(Musyl et al. 2011\)](#page-13-30). The number of data-days transmitted were also much higher (mean of 70 data-days in [Table 1](#page-1-0) versus 40 data-days in [Musyl et al. 2011](#page-13-30) Mesopelagic II).

Given the size of adult bigeye tuna, risk of predation by sharks is likely lower than that of smaller species, such as American eels [\(Béguer-Pon et al. 2012\)](#page-12-8) and Atlantic salmon [\(Lacroix 2014\)](#page-13-31). Even when ingested, X-tags transmitted 65%–100% of their data after being expelled by the predators, a process that took 3–8 days [\(Béguer-Pon et al. 2012\)](#page-12-8). While it is not possible to attribute failure in reporting to any particular cause, patterns in reporting rates for mesopelagic species are influenced by tag production year, depth, and temperature [\(Musyl et al. 2011\)](#page-13-30). X-tags deployed in 2008 on Atlantic bluefin tuna experienced high nonreporting [\(Galuardi](#page-13-18) [and Lutcavage 2012\)](#page-13-18) as a result of a software problem present in the tag batch (Paul Howey, Microwave Telemetry, Inc., personal communication). In our study, the release mechanism on tag 2010-14709 failed, as the tag remained attached to a fish 197 days after the scheduled pop-off. This same tag also stopped data acquisition 19 days after the deployment (programmed for 365 days). System failure is difficult, if not impossible, to identify, as compromised tags may not communicate with satellites and are rarely recovered. In addition, repetitive diving of bigeye tuna (and similarly, bluefin tuna and swordfish) may stress tags to a greater extent than in other species. Manufacturers and users alike must contend with and factor in unpredictable tag performance and sources of failures, especially when PSATs are used in some studies to evaluate postrelease mortality.

#### **Geolocation**

Positions estimated by proprietary manufacturer software using times of sunrise and sunset can be sporadic and highly variable [\(Royer and Lutcavage 2009\)](#page-14-12). This challenge is often accentuated by deep-diving species such as bigeye tuna [\(Gunn et al. 2005\)](#page-13-32) and swordfish [\(Neilson et al. 2009\)](#page-13-33). X-tag light sensors are optimized for capturing times of sunrise and sunset and cut off or saturate quickly at low and high light levels. Since gradual changes in light level are required for successful application of the Trackit model [\(Nielsen and](#page-13-34) [Sibert 2007\)](#page-13-34), geolocating recovered X-tags using light data has remained problematic.

Our novel use of depth for geolocation has allowed us to circumvent hardware limitations and utilize the wealth of recorded depth and temperature time series in a coherent statistical framework. Simulation results showed that measurements recorded as infrequently as 14.4 min apart are sufficient for running Trackit Lam et al. 9



<span id="page-8-0"></span>**Fig. 5.** Model predictions on daily mean daytime depth (A), nighttime depth (B), daytime temperature (C), and nighttime temperature (D) of bigeye tuna. For the coloured version of this figure, refer to the Web site at [http://www.nrcresearchpress.com/doi/full/10.1139/cjfas-2013-0511.](http://www.nrcresearchpress.com/doi/full/10.1139/cjfas-2013-0511)

[\(Nielsen and Sibert 2007\)](#page-13-34). This allows a PSAT with only transmitted data, sampling every 15 min, to be geolocated using our depthbased method.

#### **Horizontal habitat**

Despite a small sample size, tagged fish displayed a greater range of movements than the occasional, extended east–west movements undertaken by bigeye tuna in the Pacific [\(Evans et al.](#page-13-21) [2008;](#page-13-21) [Schaefer and Fuller 2010\)](#page-14-8). Tagged bigeye tuna showed directed northward movements in April towards the South and Mid-Atlantic. This coincides with the onset of northward migration by swordfish from the Caribbean to temperate waters for

foraging [\(Neilson et al. 2009\)](#page-13-33). Even though two bigeye tuna traveled south and stayed within the potential spawning areas off Northeast Brazil, they did so between January and March, which is outside the known peak spawning period (June to August) for this area.

The bigeye tuna high-use area in the Hatteras Plain (within the Bermuda Triangle) is a transit region for swordfish, which had more restricted movement patterns north of 40°N and in the Caribbean [\(Neilson et al. 2009\)](#page-13-33). Blue shark used waters mostly north of 30°N and near the Gulf Stream [\(Campana et al. 2011\)](#page-12-9). Other shark species, such as the oceanic whitetip [\(Howey-Jordan et al.](#page-13-35)



<span id="page-9-0"></span>

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#### **Fig. 6** (*concluded*).



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2013), inhabit this area, but these sharks primarily utilize surface waters (<40 m) and generally overlap with bigeye tuna in the water column only at night. Adult and juvenile bluefin tuna also overlap with bigeye tuna in this area, but show much greater use of the Mid-Atlantic Bight, Gulf Stream, and Gulf of Mexico [\(Wilson et al. 2005;](#page-14-5) [Sibert et al. 2006;](#page-14-13) [Walli et al. 2009;](#page-14-14) [Galuardi](#page-13-17) [et al. 2010;](#page-13-17) [Galuardi and Lutcavage 2012\)](#page-13-18). Further north, fisheries information indicates these two tuna species overlap in the Scotian shelf region, but bigeye tuna were more associated with warmer offshore water of Gulf Stream origin, while bluefin occupied cooler inshore water [\(Neilson et al. 2005\)](#page-13-36). These observations suggest a degree of horizontal and vertical habitat partitioning by bigeye tuna and other pelagic species in the Northwest Atlantic.

#### **Fisheries considerations**

Horizontal movements of tagged bigeye tuna agreed with patterns observed in conventional tag returns and quarterly changes in CPUE distribution from US (USLL) and Japanese (JPLL) longline fisheries [\(Fig. 7\)](#page-11-0). Among the 12 conventional tags originating from or terminating in the Northwest Atlantic, two deployed off West Africa were recaptured after >2 years in the Caribbean, and one deployed off the Mid-Atlantic Bight was recaptured 9 years later in the Central South Atlantic. The remaining tags, at liberty for an average of 17 months, were located off the shelf around the Mid-Atlantic and New England, similar to our results.

High CPUE JPLL areas were found further east than utilization distributions of our tracked bigeye tuna [\(Fig. 7\)](#page-11-0). However, JPLL showed high CPUE near South America between 5°N and 10°N, particularly in the first quarter (Q1, December–February), when two tagged fish moved into this region [\(Figs. 1C](#page-4-0) and [1E\)](#page-4-0). For USLL, fishing activity mostly took place near the US and Canadian exclusive economic zones. Bigeye tuna utilization distributions generally overlapped with high USLL CPUE areas, with an exception of the areas east of the Scotian shelf, where we did not observe any fish movements. High CPUE was found throughout the year in the western part of the Hatteras Plain high-use area [\(Fig. 7\)](#page-11-0). Movement of tagged fish followed the seasonal north–south shift in distribution of USLL CPUE. Areas with moderate to high CPUE were found between 10°N and 30°N in winter (Q1, December–February), spread north in spring (Q2, March–May), and finally concentrated north of 25°N, off the continental shelf between Cape Hatteras

<span id="page-11-0"></span>**Fig. 7.** Distribution of longline catch per unit effort (number of bigeye tuna caught per 1000 hooks) by quarters (Q1: December–February, Q2: March–May, Q3: June–August, Q4: September–November) for the United States (vertical scale) and Japan (horizontal scale) between 2000 and 2009. Utilization distribution contours (95%, red (gray in black and white version); 50%, black) of tagged tuna are also shown, and the number of individuals (*n*) is noted. For the coloured version of this figure, refer to the Web site at [http://www.nrcresearchpress.com/doi/full/](http://www.nrcresearchpress.com/doi/full/10.1139/cjfas-2013-0511) [10.1139/cjfas-2013-0511.](http://www.nrcresearchpress.com/doi/full/10.1139/cjfas-2013-0511)



and Cape Cod, in summer (Q3, June–August) and fall (Q4, September– November). Finally, during winter (Q4 to Q1), higher CPUE areas shifted south from >40°N towards the tropics.

In the basin-wide context, catch in the Northwest Atlantic LL fishery constitutes a small proportion of the total bigeye tuna catch. Japanese and Chinese Taipei LL fleets in the Central Atlantic and baitboat and purse seine fisheries in the West Atlantic account for the majority of catch [\(Anonymous 2013\)](#page-12-10). As our models suggest, geographic location plays a key role in structuring vertical habitat utilization and consequently affects vulnerability of bigeye tuna. With such spatial specificity, fisheries-independent information in the high-catch areas will be required to better understand fishery interactions.

#### **Temperature habitat and thermoregulation**

When fisheries-dependent data were used to characterize the temperature habitat for bigeye tuna in the Pacific [\(Bigelow et al.](#page-12-7) [2002\)](#page-12-7), high CPUE was mostly found in areas where the 15 °C isotherm occurs within the top 200 m of the water column [\(Hampton](#page-13-37) [et al. 1998\)](#page-13-37), although fishing practices may bias the inference.

Archival tags provide a more complete description of ambient water temperature range and usage. Similar to bigeye tuna in the Pacific, tagged fish rarely experienced temperatures below 10 °C or above 28 °C. Moreover, the lowest temperatures were experienced by the larger fish [\(Table 1\)](#page-1-0), consistent with earlier findings [\(Pelczarski and Kêdra 2005;](#page-14-15) [Arrizabalaga et al. 2008;](#page-12-3) [Song et al.](#page-14-16) [2009\)](#page-14-16). While bigeye tuna (49–72 cm FL at release; *n* = 28) off southwestern Japan reduced their nighttime surface activity (<30 m) when surface temperature was above 28 °C [\(Matsumoto et al.](#page-13-22) [2013](#page-13-22)*b*), our temperature data rarely reached that high. Daytime temperatures of bigeye tuna varied substantially by location between 0°N and 25°N [\(Fig. 5\)](#page-8-0), while depth usage was fairly consistent (>200 m) throughout the same area. This suggests that temperature habitat simply reflects where a fish is in the water column, as driven by foraging [\(Schaefer and Fuller 2002\)](#page-14-3) or other biological activities. In addition, the effects of location, other than just cohort (or body size), should be considered in model representations of temperature habitat [\(Lehodey et al. 2010\)](#page-13-16).

Bigeye tuna conserve heat in the red muscle [\(Holland et al. 1992;](#page-13-14) [Holland and Sibert 1994;](#page-13-38) [Malte et al. 2007\)](#page-13-39) via a vascular countercurrent heat exchanger [\(Graham and Dickson 2001\)](#page-13-40). White muscle with its lateral vessels can also form a simple heat exchanger [\(Carey and Teal 1966\)](#page-13-41) and is estimated to produce two times more heat than the red muscle, when the difference in muscle mass is being accounted for [\(Boye et al. 2009\)](#page-12-11). Without the white muscle heat exchanger, modeled red muscle (26 °C) cannot reach the elevated temperature (32 °C) observed in the field by [Carey and](#page-13-41) [Teal \(1966\).](#page-13-41) Behavioral thermoregulation, i.e., warming from rapid vertical excursions into warmer waters and enhanced metabolic activities [\(Brill 1994;](#page-12-6) [Carey and Teal 1966\)](#page-13-41), can only increase the temperature by a maximum of 2 °C [\(Boye et al. 2009\)](#page-12-11). The absence or infrequent occurrence of vertical excursions by fish 2010-17271 [\(Figs. 6D](#page-9-0) versus 6A and 6B in similar ambient water temperature) implies that such movements serve functions other than thermoregulation, especially when a fish is in a nonlimiting dissolved oxygen (>2.5 mL·L−1, [Bushnell et al. 1990\)](#page-12-12) environment [\(Fig. 3F\)](#page-6-0).

#### **Diet and prey**

Midwater and deepwater fishes (bramids, myctophids, gempylids), cephalopods (ommastrephid squids), and crustaceans are the main prey of bigeye tuna. There is no clear pattern in the relative contribution of these prey groups, although cephalopods may be more important in the Northwest Atlantic [\(Logan et al.](#page-13-42) [2012;](#page-13-42) [Staudinger et al. 2012\)](#page-14-17), Central North Atlantic [\(Satoh et al.](#page-14-18) [2004;](#page-14-18) [Song et al. 2005](#page-14-19)*a*, [2005](#page-14-20)*b*), and southeastern Brazil [\(dos Santos](#page-13-43) [and Haimovici 2000;](#page-13-43) [Gorni et al. 2013\)](#page-13-44). Ommastrephids inhabit waters between the surface and 1000–1500 m [\(FAO 2002\)](#page-13-45). In particular, the flying squids (*Ommastrephes bartramii*, *Sthenoteuthis pteropus*) are abundant in pelagic waters and closer to the surface at night [\(Moiseev 1991;](#page-13-46) [Zuyev et al. 2002\)](#page-14-21). Bigeye tuna are capable of utilizing a wide range of prey species throughout the water column. In the Tropical West Atlantic, midwater migrants and surface-water nonmigrants have accounted for 78% of the taxa found in the tuna diet [\(Vaske et al. 2012\)](#page-14-22). Based on the contribution of surface-water taxa and the presence of food in the stomach, irrespective of the time of day in which fish were caught, bigeye tuna are likely to feed throughout the day [\(Vaske et al.](#page-14-22) [2012\)](#page-14-22). Nighttime feeding has also been previously suggested in the Pacific [\(Josse et al. 1998;](#page-13-11) [Schaefer and Fuller 2005\)](#page-14-11).

Nighttime depths of bigeye tuna could reflect foraging activities [\(Fig. 6\)](#page-9-0) in the scattering layer, which is related to thermocline depth [\(Marchal et al. 1993\)](#page-13-47). Near sunrise, bigeye tuna follow the migrating scattering layer, descend to deeper depths, and remain there for most of the day (this study; [Josse et al. 1998;](#page-13-11) [Dagorn et al.](#page-13-12) [2000;](#page-13-12) [Matsumoto et al. 2013](#page-13-13)*a*). Similar to the findings in [Matsumoto](#page-13-13) [et al. \(2013](#page-13-13)*a*), we found that tagged fish only occasionally occupied depths associated with the DSL and were typically observed 100– 200 m above the estimated daytime DSL [\(Figs. 3B](#page-6-0) and [3C\)](#page-6-0). Low temperature (<10 °C) has been postulated to prevent bigeye tuna from reaching the DSL depth [\(Matsumoto et al. 2013](#page-13-13)*a*), which may apply for tagged fish in some areas (north of 35°N and south of 25°N) when temperature at depth was lower [\(Fig. 3E\)](#page-6-0) and DSL was deeper [\(Fig. 3B\)](#page-6-0). However, in areas where the DSL was shallower than the depth of the presumed temperature limit, a lack of vertical overlap between bigeye tuna and DSL implies trophic interactions with other prey. Understanding prey movements and elucidating trophic pathways are necessary to improve our understanding of mechanisms and motivations behind bigeye tuna's extensive use of the water column.

Although this study suffered from a high tag nonreporting rate, our successful tracking of bigeye tuna in the Northwest Atlantic is both the first study of its kind in this area of the ocean and, to date, the longest available fisheries-independent records of bigeye tuna movements in the Atlantic. CPUE patterns reflected from LL fisheries capture much of the occupancy patterns seen in this

study but, along with the relative lack of conventional tag data in ICCAT records, fail to show the connectivity of distant oceanic regions as seen from tagged fish. Our modeling work revealed that vertical activity had a strong relationship with location. With proper geographical coverage, this information could be used in a habitat-based standardization of CPUE in future assessment or modeling work [\(Brill and Lutcavage 2001;](#page-12-13) [Bigelow et al. 2002;](#page-12-7) [Maunder et al. 2006;](#page-13-48) [Bigelow and Maunder 2007;](#page-12-14) [Lehodey et al.](#page-13-16) [2010\)](#page-13-16). Results from this study and continued fisheries-independent monitoring can show more conclusively whether changes in the assumed pan-Atlantic spatial structure of the population are warranted.

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### *List of supplementary tables and figures*

**Figure S1**. Model predictions on daily mean maximum depth of bigeye tuna.

**Figure S2**. Diagnostic plots for GAMM models on daily vertical activity (daytime depth, nighttime depth, maximum depth, daytime temperature, nighttime temperature) of bigeye tuna. Six plots are available for each model (from left to right): 1) square-roottransformed fitted values versus square-root-transformed observed values, 2) Pearson residuals versus square-root-transformed fitted values, 3) raw residuals versus square-root-transformed fitted values, 4) distribution of normalized residuals, 5) quantile-quantile (Q-Q) plot for Pearson residuals of the full model, and 6) Q-Q plot for Pearson residuals of the random effect (tagged fish). To aid visualization, a 1:1 line for plots 1, 5 and 6, a zero-centered line for plot 2, and lines of 1 standard deviation (solid) and 2 standard deviation (dotted) for plot 3 are added.



